



Contractor Checklist for HVAC and Weatherization Measures V.1.5

Owners Name _____

Address _____

| <u>HVAC Measures</u> | <u>Eligibility Requirements:</u> (Electrically Heated Homes) | *Single Family New Non Energy Star | *Single Family Existing | Manufactured Home | | <u>Paperwork To Be Submitted to Franklin PUD</u> |
|---|---|---|---|--------------------------|--------------|---|
| | | | | Existing | New | |
| PTCS Duct Sealing | Any electric forced air furnace or heat pump system with at least 50% of ducts outside <i>Pre leak must meet PTCS requirement</i> | \$400 | \$400 | \$400 | \$400 | <input type="checkbox"/> *** Customer Invoice <input type="checkbox"/> Rebate Application <input type="checkbox"/> PTCS Duct Seal Report: Copy of Online Submission |
| PTCS Commissioning & Controls | Any new heat pump with AHRI certificate <i>Regardless of efficiency ratings</i> | \$300 | \$300 | \$300 | N/A | <input type="checkbox"/> *** Customer Invoice <input type="checkbox"/> Rebate Application <input type="checkbox"/> PTCS Commissioning Report: Copy of Online Submission <input type="checkbox"/> AHRI Certification <input type="checkbox"/> Balance Point Worksheet <input type="checkbox"/> Load Calculations |
| PTCS Commissioning & Controls with PTCS Duct Seal | Any new heat pump with ARI certificate with 50% of ducts outside <i>Regardless of efficiency ratings</i> <i>Pre leak must meet PTCS requirement</i> | \$750 | \$750 | \$750 | N/A | <input type="checkbox"/> *** Customer Invoice <input type="checkbox"/> Rebate Application <input type="checkbox"/> PTCS Commissioning Report: Copy of Online Submission <input type="checkbox"/> PTCS Duct Seal Report: Copy of Online Submission <input type="checkbox"/> AHRI Certification <input type="checkbox"/> Balance Point Worksheet <input type="checkbox"/> Load Calculations |
| ● New PTCS Air Source Heat Pump 8.5 HSPF and 14 SEER or better – in a home with <u>more than 50% of ducts outside of conditioned space</u> | Replacing Heat Pump | \$900 | \$900 | \$900 | \$900 | <input type="checkbox"/> *** Customer Invoice <input type="checkbox"/> Rebate Application <input type="checkbox"/> PTCS Commissioning Report: Copy of Online Submission <input type="checkbox"/> PTCS Duct Seal Report: Copy of Online Submission <input type="checkbox"/> AHRI Certification <input type="checkbox"/> Balance Point Worksheet <input type="checkbox"/> Load Calculations |
| | Replacing Electric Forced Air Furnace | N/A | \$1500 | \$1500 | N/A | |
| ● New PTCS Air Source Heat Pump 8.5 HSPF and 14 SEER or better – in a home with <u>at least 50% of ducts inside of conditioned space</u> | Replacing Heat Pump | \$500 | \$500 | N/A | N/A | <input type="checkbox"/> *** Customer Invoice <input type="checkbox"/> Rebate Application <input type="checkbox"/> PTCS Commissioning Report: Copy of Online Submission <input type="checkbox"/> AHRI Certification <input type="checkbox"/> Balance Point Worksheet <input type="checkbox"/> Load Calculations |
| | Replacing Zonal Electric System | N/A | \$500 | N/A | N/A | |
| | Replacing Electric Forced Air Furnace | N/A | \$1500 | N/A | N/A | |
| ● New PTCS Geothermal Heat Pump | May replace any electrical system other than Geothermal | \$2000 Only one rebate per building | \$2000 Only one rebate per building | N/A | N/A | <input type="checkbox"/> *** Customer Invoice <input type="checkbox"/> Rebate Application <input type="checkbox"/> PTCS Commissioning Report: Copy of Online Submission <input type="checkbox"/> PTCS Duct Seal Report: Copy of Online Submission <input type="checkbox"/> Balance Point Worksheet <input type="checkbox"/> Load Calculations |

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● PTCS Duct Sealing and Commissioning incentives are already included in this measure and may not be claimed separately

| <u>Weatherization Measures</u> | <u>Eligibility Requirements:</u> (Electrically Heated Homes) | <u>**Multi-Family Existing</u> | <u>*Single Family Existing</u> | <u>Manufactured Home Existing</u> | <u>Paperwork To Be Submitted to Franklin PUD</u> |
|---------------------------------------|--|---|--|---|--|
| Attic Insulation | Any electrically heated home Ex ins <R11 = R-0, Ex ins R11 – R19 = R19 Ex ins >R19 = R-38 | See rebate application | See rebate application | N/A | <input type="checkbox"/> ***Customer Invoice <input type="checkbox"/> ****Rebate Application <input type="checkbox"/> Installation Certificate |
| Floor Insulation | Any electrically heated home Ex ins <R11 = R-0, Ex ins R11 – R19 = R19 | See rebate application | See rebate application | See rebate application | <input type="checkbox"/> ***Customer Invoice <input type="checkbox"/> ****Rebate Application <input type="checkbox"/> Installation Certificate |
| Wall Insulation | Any electrically heated home Must have 1 inch or less existing insulation | See rebate application | See rebate application | N/A | <input type="checkbox"/> ***Customer Invoice <input type="checkbox"/> ****Rebate Application <input type="checkbox"/> Installation Certificate |
| Energy Star Windows | Any electrically heated home Must replace single pane, single pane with storm or double pane with metal frame. Must be NFRC Certified weighted average of $\leq U-.30$ | \$6/sq ft | \$6/sq ft | \$6/sq ft | <input type="checkbox"/> ***Customer Invoice <input type="checkbox"/> ****Rebate Application With Price/Sizes Matching U-Value Spreadsheet <input type="checkbox"/> Manufacturers NFRC Report <input type="checkbox"/> U-Value Spreadsheet Inputted From NFRC Report |
| Ductless Heat Pump | <ul style="list-style-type: none"> Existing construction Electric bill release agreement | \$1000 No limit per multi-family building. Must have zonal heat as primary system. | \$1500 Must have zonal heat as primary system. | \$1500 Only one rebate per building. Must have zonal heat as primary system. | <input type="checkbox"/> *** Customer Invoice <input type="checkbox"/> Contractor Invoice Form <input type="checkbox"/> Rebate Application <input type="checkbox"/> Homeowner Participation Form/Terms & Conditions <input type="checkbox"/> NW Ductless Pre-Approval <input type="checkbox"/> NW Ductless Final Approval |

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***Single Family**

Single Family includes buildings with four or fewer residences. Site built Energy Star single family homes do not qualify. Energy Star manufactured homes are eligible for the program.

Geothermal incentives are available at one per building. All other rebates are available at one or possibly more per residence. For example, two PTCS Heat Pump rebates can be paid in homes that are larger than 4500 sq. ft. and have two heat pump systems. Consult a Franklin PUD energy advisor for multiple rebate approval.

****Multi-Family**

Multi-Family includes buildings with more than four residences and three or fewer stories. The only program rebates available for these buildings are insulation and replacement windows, based on square footage of installed component.

*****Customer Invoices**

Customer Invoices must reflect the following:

- The total cost of each measure
- Separate line-item stating “Franklin PUD rebate” for each measure, that has been credited to the customer
- The total cost to the customer

******Rebate Application**

Weatherization Job Proposal must detail pre and post insulation levels, existing windows types (when bidding window replacements) and square footages.